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Why a Team Approach to Asset Protection & Wealth Strategies Gives the Client Optimum Value for Wealth Strategies Now and For Future Generations


George V. Cornell, Esq.

The most important question an individual, couple or business owner must ask is why consolidate all their financial, estate and legal concerns under "one roof". The answer is simple: **Value and Convenience.** The Cornell Group P.L.L.C. excels in providing invaluable and convenient services to our clients at a reasonable cost. The following is a synopsis of the reasons why The Cornell Group is a leader in the field of **Asset Protection and Wealth Strategies** that ensures our clients a better life.

After reading this brief introduction about our Firm and Team Philosophy, we believe you will join us to share your vision, fulfill your dreams and allay your fears to achieve financial freedom. A free consultation is always offered to new members who want to join our family of clients.

Experience

The value of any company starts at the top. That said; let's begin with the Managing Partner and Founder (1987) of The Cornell Group P.L.L.C. George V. Cornell, J.D., a well known Financial Educator and Asset Protection Planner who is respected as employing the highest of ethical standards. George's passion and expertise is giving advice in Asset Protection and Wealth Accumulation/ Preservation that enables his clients to properly plan their future and Legacy's. He is a member of the NAIFA and the Academy of Estate Planning Attorneys. Mr. Cornell is a registered investment advisor and has his Principal's designation from the NASD. He also holds all applicable state insurance licenses. Furthermore, he is a practicing trial attorney in State and Federal Court for over twenty-three years.

As a Wealth Strategies Attorney for over a decade, George has given his clients the tools required to protect their Assets, accumulate Wealth and **reduce** their income taxes annually As such; Mr. Cornell is regarded as an expert in the asset protection arena. George's clients **trust** his advice to wisely and safely recommend the right strategies for their financial needs. Mr. Cornell has authored articles concerning the issues financial planners face in advising high net income individuals and businesses. His expertise also includes strategic business planning for closely held and public companies. George is a former State Prosecutor and Chairman for the NASD Investor Arbitration Panels. You may recognize him from appearances in the media including the

The Cornell Group©
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CNN program "It's Your Money". Mr. Cornell studied economics and philosophy at Boston College. He lives in New York City with his family where he was born and raised.

Convenience: The Multi-Discipline Approach; Buy a Team....Not a Player

Why should an individual or business consider The Cornell Group P.L.L.C. for all their financial and legal concerns? The answer is simple. We provide valuable advice from a team of independent professionals who are experts in their field. Peter Lynch, the famed Wall Street seer advises clients to invest in successful products they see and use everyday. Wal-Mart and Target come to mind. They offer the consumer the ability to one stop shop. We use this core business model. Attorneys, Financial Planners, Tax Advisors, Real Estate and Mortgage Brokers.... All integral parts of The Cornell Group. Ready to serve your needs in a coordinated **TEAM** effort with one goal in mind: Superior service to each and every client. From Asset Protection, Wealth Strategies and Business Planning in the financial and legal fields, we are here for your most important life decisions. At the center of the hub is George V. Cornell, Esq., quarterbacking your team to reach your personal and career goal line.

A Final Thought.....

You've heard the saying: “An educated consumer is our best customer.” We couldn't agree more. The issues and answers in the field of asset protection and financial planning are complicated and life changing. Furthermore, the field is rife with unscrupulous promoters and uncertainties. Before you sit down with us, ask yourself some questions before you **TRUST** someone with your financial and legal needs: 1. Is my planner also an attorney? 2. Does my planner have at least 10 years experience in all areas of financial and legal services? 3. Will I have access to other independent professionals to accomplish my goals? 4. Will I have one person to help coordinate my individual needs? At The Cornell Group P.L.L.C. the answer is a resounding “**YES”** to all of these important considerations. We are not saying that all of the answers to these questions have to be yes...but isn't it nice to know that they are? This is the fundamental reason why we suggest you consider The Cornell Group P.L.L.P when you need invaluable advice, superior service and the desire to reach your level of financial success regardless of income and net worth. We hope to hear from you soon...and Thank You!
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The Cornell Group P.L.L.C. is a multi-discipline practice comprised of independent professionals providing Asset Protection and Wealth Strategy Advice and planning to families, individuals, business owners and corporations in two distinct but mutually inclusive disciplines: *Financial and Legal Services*. The following is a summary of the services the Group provides its family of clients:

Practice Areas

Financial Services

- *Portfolio Assessment;*
- *Tax Reduction Strategies;*
- *401(k) Protection & Rollovers;*
- *Business Planning & Succession;*
- *Individual & Business Life Ins. ;*
- *Mutual Funds & Annuities;*
- *VC Financing: Pinnacle Advisors;*
- *Traditional, Roth & Stretch IRA's;*
- *Off Shore Banking & Asset Protection Strategies;*

Accounting Services

- *State and Federal Returns;*
- *Tax Reduction Strategies;*

Real Estate Services

- *Licensed Real Estate Broker(s);*
- *Licensed Mortgage Broker(s);*

Legal Services

- *Entity Formation (LLC, Corporations)*
- *Wills and Trusts;*
- *Estate and Tax Planning;*
- *Wealth Succession Trusts;*
- *Living Trusts and Living Wills;*
- *Family Limited Partnerships;*
- *Corporations and Partnerships;*
- *Civil and Criminal Litigation;*
- *Bankruptcy Litigation;*
- *Securities Arbitration;*
- *Probate;*